



Date: September 10, 2018

Scrip Code – 532960, 890145
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

IBVENTURES-EQ/ E1
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Ref: Exchange intimation dated September 4, 2018

Sub: Notice to the holders of partly paid-up equity shares of Indiabulls Ventures Limited (“the Company”), who have not paid the first call money upto August 21, 2018, to make the payment of first call money within the further extended period of September 10, 2018 to September 24, 2018 (“ISIN”) IN9274G01018.

Dear Sir/Madam,

In furtherance to the stock exchange intimation dated September 4, 2018, we wish to inform that Notice to the holders of partly paid-up equity shares of the Company, who have not paid the first call money upto August 21, 2018, has been dispatched to make the payment of first call money within the further extended period of September 10, 2018 to September 24, 2018.

For reference, specimen copy of the Call Notice dispatched to the shareholders with specific details, is attached.

This is for your information and record.

Thanking you,

Yours truly,
For **Indiabulls Ventures Limited**

Lalit Sharma
Company Secretary

CC:
Luxembourg Stock Exchange, Luxembourg

Indiabulls Ventures Limited

CIN: L74999DL1995PLC069631

Corporate Office: “Indiabulls House” 448-451, Udyog Vihar, Phase - V, Gurugram -122 001, Client Helpline: 0124 4572444, Fax: 0124 6681111
Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110 001 Tel: (011) 30252900, Fax: (011) 30156901
Website: www.indiabullsventures.com, Email: helpdesk@indiabulls.com



INDIABULLS VENTURES LIMITED

Registered Office:M-62 & 63, First Floor, Connaught Place, New Delhi – 110 001, Delhi, India
Telephone: +91 11 3025 2900; and **Facsimile:** +91 11 3015 6901
Corporate Office:Indiabulls House, Indiabulls Finance Centre, Senapati Bapat Marg,
Elphinstone Road, Mumbai – 400 013, India;
Telephone: +91 22 6189 9016; and **Facsimile:** +91 22 6189 9001
Indiabulls House, 448-451, Udyog Vihar, Phase V, Gurugram – 122 016, India
Telephone: +91 124 6681199; and **Facsimile:** +91 124 6681240
Contact Person:Mr. Lalit Sharma, Company Secretary and Compliance Officer
E-mail:helpdesk@indiabulls.com;**Website:**www.indiabullsventures.com
Corporate Identity Number:L74999DL1995PLC069631

NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF INDIABULLS VENTURES LIMITED,WHO HAVE NOT PAID THE FIRST CALL MONEY PURSUANT TO THE NOTICE DATED AUGUST 2, 2018, TO MAKE THE PAYMENT OF FIRST CALL MONEY WITHIN THE PERIOD OF SEPTEMBER 10, 2018 TO SEPTEMBER 24, 2018

Date: September 8, 2018

SEPARATE WINDOW OPEN DATE: 10.09.2018
SEPARATE WINDOW CLOSE DATE:24.09.2018

CHEQUE/DEMAND DRAFT SHOULD BE MADE PAYABLE TO "INDIABULLS VENTURES LIMITED" IN CASE OF RESIDENT SHAREHOLDERS AND NON-RESIDENT SHAREHOLDERS (PLEASE REFER TO GENERAL INSTRUCTION 1 of the First Call Money Notice dated August 2, 2018)

PAYMENT FOR CALL MONEY WILL BE ACCEPTED BY YES BANK LIMITED AT THEIR DESIGNATED BRANCHES (PLEASE REFER TO GENERAL INSTRUCTIONS 14 & 15 of the First Call Money Notice dated August 2, 2018)

Dear Sir/Madam,

SUBJECT: GRANT OF ANOTHER OPPORTUNITY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF THE COMPANY FOR MAKING PAYMENT OF FIRST CALL MONEY OF ₹36 (CONSISTING OF ₹0.30 TOWARDS FACE VALUE AND ₹35.70 TOWARDS SECURITIES PREMIUM) PER SHARE ON PARTLY PAID UP EQUITY SHARES ALLOTTED PURSUANT TO THE RIGHTS ISSUE.

REFERENCE:1. ISSUE OF 82,948,313 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF ₹2 EACH OF INDIABULLS VENTURES LIMITED (THE"COMPANY") FOR CASH AT A PRICE OF ₹240 (INCLUDING A PREMIUM OF ₹238) PER EQUITY SHARE ("RIGHTS EQUITY SHARES") FOR AN AMOUNT AGGREGATING TO ₹19,907.60 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 12, 2018 (THE "RIGHTS ISSUE").

2. FIRST CALL MONEY NOTICE DATED AUGUST 2, 2018 ("FIRST CALL MONEY NOTICE").

First Call Notice Number	Folio Number/DPIId & Client Id	No. of Rights Equity Shares held as on Record Date	Amount due and payable (₹) First Call @ ₹36 per Rights Equity Share

The First Call Money Notice dated August 2, 2018 had been sent through e-mails and registered post on August 3, 2018, to all persons holding Rights Equity Shares as on the record date i.e. July 31, 2018, including you.

In accordance with the First Call Money Notice, the last date for payment of First Call money was August 21, 2018. However, the Board of Directors of the Company in their meeting held on September 4, 2018 has decided to give another opportunity to the shareholders holding Rights Equity Shares who have not paid the First Call money upto August 21, 2018, by providing a separate window of 15 days i.e. from September 10, 2018 to September 24, 2018 for the payment of First Call money. Further, the Rights Equity Shares of such shareholders who shall pay the First Call money within the 15 day period from September 10, 2018 to September 24, 2018 will be admitted for listing and trading under the new ISIN No. i.e. IN9274G01026, allotted for the Rights Equity Shares.

Accordingly notice is hereby sent to you intimating about the opportunity to make payment of the First Call money through separate window from September 10, 2018 to September 24, 2018.

You are requested to make payment of the First Call money on or before September 24, 2018 failing which the application money already paid in relation to the Rights Equity Shares in respect of which the First Call payable remains unpaid shall be forfeited for non-payment of first call money, in accordance with the disclosure included in the Letter of Offer and in terms of the Articles of Association of the Company. Additionally as per the provisions of the Articles of Association of the Company, you would also not be able to exercise voting rights in respect of the partly paid Equity Shares on which First Call money payable by you have not been paid latest by September 24, 2018.

Please note that the payment for the First Call money will be accepted by YES Bank Limited at their designated branches provided in the general instructions of the First Call Money Notice, till September 24, 2018. The First Call money will not be accepted by YES Bank Limited after September 24, 2018.

For making payment of the First Call money and for other related information, you are requested to refer and carefully read the general instructions of the First Call Money Notice dated August 2, 2018 sent to you earlier.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours Sincerely,

For INDIABULLS VENTURES LIMITED

Lalit Sharma

Company Secretary and Compliance Officer

ACKNOWLEDGEMENT SLIP FIRST CALL MONEY

Received by cheque/ DD no. _____ dated _____ for _____ drawn on _____
_____ (name of bank & branch) being the payment towards First Call money for the above Rights Equity Shares. (Details to be filled by the shareholder)

Name of the First/Sole Shareholder:
Folio no./ DP ID/Client ID:
No. of Rights Equity Shares:
First Call notice no.:
Date:

Collecting Bank's Signature and Stamp

Date: _____

Note: Cheque subject to realization

Date:
Name of First/Sole Shareholder: «**HOLDER**»

First Call Notice Number	Folio Number/DP ID & Client ID	No.of Rights Equity Shares held as on Record Date	PAN	Amount due and payable (₹) First Call @ ₹ 36 per Rights Equity Share

Payment details (to be filled in by the shareholder)

First Call Money Due (₹)	Cheque/Demand Draft Amount (₹)	Cheque/ Demand Draft No.	Drawn On (Bank & Branch)	Date of Payment	Bank Serial No. (To be filled by the Bank)